

Date: August 12, 2024

To, The General Manager, Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To, Listing Department, National Stock Exchange of India Limited, Exchange plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051
Scrip Code: 500284	Scrip Code: LORDSCHLO

Dear Sir/ Madam,

Sub: Submission of Outcomes of Board Meeting and Un-Audited Financial Results for the quarter and three months ended 30th June, 2024.

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of Lords Chloro Alkali Limited ("Company") in its meeting held today approved the Un-Audited Financial Results (Standalone) for the Quarter and three months ended 30th June, 2024 of the Company as per Indian Accounting Standards (IND-AS) along with the Limited Review Report. Copy of the results along with the Limited Review Report of Statutory Auditors is attached herewith as **Annexure - A** for your perusal.

Further due to the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Companies Act, 2013, following approvals has been accorded in Board Meeting held today:

1. Allotment of Warrants Convertible into Equity Shares of the Company

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that pursuant to the approval of the Board of Directors of the Company at its meeting held on 17th June, 2024 and approval of the members of the Company at 01/2024-25 Extra-Ordinary General Meeting ("EGM") held on 12th July, 2024 and in-principle approval granted by National Stock Exchange of India Limited and BSE Limited vide their respective letters dated 30th July, 2024 and 31st July, 2024 and upon receipt of an amount aggregating to Rs. 10,67,50,000 (Rupees Ten Crores Sixty Seven Lakhs Lakhs Fifty Thousand only) i.e. 25% of the issue price per warrant as upfront payment ("Warrant Subscription Price") and application forms from the seven (7) proposed allottees, the Board of Directors of the Company, has on 12th August, 2024, considered and approved the allotment of 35,00,000 (Thirty Five Lakhs) warrants at a price of Rs. 122/- (Rupees One Hundred Twenty Two only) each payable in cash ("Warrant Issue Price"), aggregating upto Rs. 42,70,00,000/- (Rupees Forty Two Crores Seventy Lakhs Only) ("Total Issue Size") on preferential basis to the Promoter Category and Non-promoter Category as mentioned in the notice of Extra-Ordinary General Meeting. Each warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of the Company having face value of Rs. 10/- (Rupee Ten only) each in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance 75% of the issue price per warrant from the Proposed Allottees pursuant to exercise of conversion option against each such warrant, within 18 months from the date of allotment of warrants.

The details regarding the issuance of securities as required pursuant to Schedule III of the SEBI Listing Regulations read with the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, are enclosed as **Annexure - B**.



2. New Non Fund Based Limit (For Letter of Credit & Bank Guarantee) of 20 Crore for Business Need Purpose

The details regarding the above facility from Bank as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/ information by listed entities, dated July 13, 2023 ("SEBI Disclosure Circular"), are enclosed as **Annexure - C**.

3. Re-Appointment of M/s. Goyal, Goyal & Associates, Cost Accountants, as Cost Auditors of the Company for the Financial Year 2024-25 (Brief Profile attached as **Annexure –D**)

4. Re-Appointment of M/s. SSPK & Co. Company Secretaries, New Delhi, as Secretarial Auditor of the Company for the Financial Year 2024-25 and to issue Annual Secretarial Compliance Report for the Financial Year 2024-25 as per the Regulation 24A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 (Brief Profile attached as **Annexure –E**)

5. Reconstitution of Composition of Stakeholder Relationship Committee of the Company as under with effect from 12.08.2024 after appointing Mr. Sandeep Singh, Non-Executive and Independent Director as a member of Stakeholder Relationship Committee of the Company:

- a. Ms. Srishti Dhir, Chairman (Non-Executive & Non-Independent Director)
- b. Mr. Ajay Virmani, Member (Executive Director)
- c. Ms. Shubha Singh, Member (Non-Executive & Independent Director)
- d. Ms. Sakshi Vashisth, Member (Non-Executive & Independent Director)
- e. Mr. Sandeep Singh, Member (Non-Executive & Independent Director)

6. 45th AGM of the Company to be held on Monday, 23rd September, 2024

Further we hereby enclose herewith the investor Presentation for Q1 FY 25 as **Annexure – F** and Media Release- Q1 FY 25 as **Annexure – G**.

The above information will also be available on the Company's Website, www.lordschloro.com.

The Board Meeting commenced at 03:00 p.m. and concluded at 07:30 p.m.

Please take the above on records and oblige us.

Thanking you.

Yours faithfully,

For **Lords Chloro Alkali Limited**



Hitesh Kumar
Company Secretary & Compliance Officer

LORDS CHLORO ALKALI LIMITED				
CIN : L24117RJ1979PLC002099				
Corporate Office - A 281, First Floor, Defence Colony, New Delhi 110024				
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024				
Rs in Lakhs Except EPS)				
Particulars	Quarter ended			Year Ended
	June 30, 2024	March 31, 2024	June 30, 2023	March 31, 2024
	(Un-audited)	(Audited)	(Un-audited)	(Audited)
1. Revenue				
(a) Revenue from operations	6,504.11	6,246.61	5,237.25	22,111.36
(b) Other income	49.11	53.66	130.26	292.54
Total income (a+b)	6,553.22	6,300.27	5,367.51	22,403.90
2. Expenses				
(a) Cost of raw materials consumed	1,721.78	1,641.41	1,076.99	5,359.36
(b) Purchase of Stock in Trade	-	-	-	-
(c) Change in inventories of finished goods and work-in-progress	38.72	(98.46)	18.98	(206.59)
(d) Employee benefits expenses	438.05	425.63	373.44	1,631.14
(e) Depreciation and amortisation expenses	241.44	240.70	201.21	899.95
(f) Finance costs	57.65	61.45	43.58	210.97
(g) Power and fuel charges	3,422.52	3,604.64	3,278.54	13,606.47
(h) Other expenses	428.84	419.73	411.45	1,642.94
Total expenses	6,349.00	6,295.10	5,404.19	23,144.24
3. Profit/(Loss) from operation before exceptional items & tax (1-2)	204.22	5.17	(36.68)	(740.34)
4. Exceptional items	-	-	-	-
5. Profit/(Loss) before tax (3+4)	204.22	5.17	(36.68)	(740.34)
6. Tax expenses	8.96	10.63	(4.93)	(260.83)
(a) Current tax	-	-	0.69	-
(b) Earlier years tax adjustments (net)	-	-	-	105.25
(c) Deferred tax	8.96	10.63	(5.62)	(366.08)
7. Profit/(Loss) for the period (5-6)	195.26	(5.46)	(31.75)	(479.51)
8. Other comprehensive income				
(i) Items that will not be reclassified to the profit or loss	(0.37)	12.27	(4.58)	(1.49)
(ii) Income tax relating to the items that will not be reclassified to the profit or loss	0.10	(3.19)	1.28	0.39
Total other comprehensive income	(0.27)	9.08	(3.30)	(1.10)
9. Total comprehensive income (7+8)	194.99	3.62	(35.05)	(480.61)
10. Paid-up equity share capital (Face value of Rs. 10/- each per equity share)	2,515.39	2,515.39	2,515.39	2,515.39
11. Other equity excluding revaluation reserve	-	-	-	-
12. Earnings per equity share (of face value Rs. 10/- each) (not annualised):				
(a) Basic	0.78	(0.02)	(0.13)	(1.91)
(b) Diluted	0.78	(0.02)	(0.13)	(1.91)

Notes:

- The above audited financial results have been reviewed and recommended by the audit committee and further considered & approved by the Board of Directors at their meeting held on August 12, 2024. These results are as per regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, as amended. The Statutory Auditors have limited review these results for the Quarter ended June 30, 2024.
- The above audited financial results have been prepared in accordance with the principles and procedures of Indian Accounting Standards ("Ind AS") as notified under the Companies (India Accounting Standards) Rules, 2015 as specified in section 133 of Companies Act, 2013.
- As per Indian Accounting Standards (Ind AS) 108 "Operating Segment", the Company's business falls within a single business segment viz. Chloro alkali sector/production of Caustic Soda.
- Provision for taxation is made at the effective income tax rates.
- Figures of the previous period have been re-grouped/ re-arranged and/or recasted wherever required.

FOR LORDS CHLORO ALKALI LIMITED

 Place: New Delhi
 Date: 12.08.2024


 Ajay Virmani
 (Managing Director)
 DIN: 00758726

NEMANI GARG AGARWAL & CO.

CHARTERED ACCOUNTANTS

1517, DEVIKA TOWER, 6, NEHRU PLACE,
NEW DELHI- 110 019.

Camp Office: Ch. No.5, KamadgiriAptt., Kaushambi, Ghaziabad-201010

Tel.-011-26448022/33;0120-4374727

Email ID: sknemani@sknemani.com, nemani61@gmail.com

Independent Auditors Limited Review Report on Quarterly Unaudited Standalone Financial Results of the company for the Quarter ended 30th June, 2024 pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

**The Board of Directors,
Lords Chloro Alkali Limited**

We have reviewed the accompanying statement of unaudited Standalone financial results of **M/s Lords Chloro Alkali Limited** for the **Quarter ended 30th June 2024** ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We have conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable Indian Accounting Standards (Ind AS) under Section 133 of the Companies Act 2013 read the relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For M/s. Nemani Garg Agarwal & Co.,
Chartered Accountants**

FRN: 010192N



(J.M. Khandelwal)

Partner

M. No. 074267

UDIN: 24074267BKHGWH8132

Date: 12.08.2024

Place: New Delhi

LIST OF PROPOSED ALLOTTEES

Sr. No.	Name of the person/entity	Category	Maximum number of warrants to be issued
1.	Madhav Dhir	Promoter	9,00,000
2.	Maneesha Dhir	Promoter	9,00,000
3.	Srishti Dhir	Promoter	4,50,000
4.	Snigdha Dhir	Promoter Group	4,50,000
5.	My Money Credits Private Limited	Non-Promoter	2,00,000
6.	Mehak Infracon Private Limited	Non-Promoter	4,50,000
7.	Ajay Virmani	Non-Promoter	1,50,000
Total			35,00,000



The details regarding the issuance of securities as required pursuant to Schedule III of the SEBI Listing Regulations read with the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Warrants carrying a right to subscribe 1 (One) fully paid-up Equity Share of the Company of face value of Rs. 10/- (Rupees Ten) each ("Warrant")
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time and other applicable laws
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 35,00,000 (Thirty-Five Lakhs) Warrants, each convertible into 1 (One) fully paid-up Equity Share of the Company of face value of Rs. 10/- (Rupees Ten), at a premium of Rs. 112 per Equity Share within a period of 18 months from the date of allotment, to be issued at a price of Rs. 122.00 (Rupees One Hundred and Twenty Two only) per warrant. The Company intends to raise Rs. 42.70 Crore (approx.) by way of the proposed issue.
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):		
4.	Name of the investor	List of Proposed Allottees are attached as <u>Annexure-1</u> above.



Sr. No.	Particulars	Details																																																																
5.	Post allotment of securities - outcome of the subscription	<p>Details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue, are as under:</p> <table border="1"> <thead> <tr> <th rowspan="2">S. No.</th> <th rowspan="2">Name of proposed Allottees</th> <th colspan="2">Pre – preferential shareholding</th> <th colspan="2">Post preferential shareholding</th> </tr> <tr> <th>No. of shares</th> <th>% of holding</th> <th>No. of shares</th> <th>% of holding</th> </tr> </thead> <tbody> <tr> <td colspan="6">A. Promoter and Promoter Group</td> </tr> <tr> <td>1.</td> <td>Madhav Dhir</td> <td>86,93,442</td> <td>34.56%</td> <td>95,93,442</td> <td>33.48%</td> </tr> <tr> <td>2.</td> <td>Maneesha Dhir</td> <td>10,20,000</td> <td>4.06%</td> <td>19,20,000</td> <td>6.70%</td> </tr> <tr> <td>3.</td> <td>Srishti Dhir</td> <td>40,85,694</td> <td>16.24%</td> <td>45,35,694</td> <td>15.83%</td> </tr> <tr> <td>4.</td> <td>Snigdha Dhir</td> <td>NIL</td> <td>0.00%</td> <td>4,50,000</td> <td>1.57%</td> </tr> <tr> <td colspan="6">B. Non-Promoter Group</td> </tr> <tr> <td>5.</td> <td>My Money Credits Private Limited</td> <td>NIL</td> <td>0.00%</td> <td>2,00,000</td> <td>0.70%</td> </tr> <tr> <td>6.</td> <td>Mehak Infracon Private Limited</td> <td>186,986</td> <td>0.74%</td> <td>6,36,986</td> <td>2.22%</td> </tr> <tr> <td>7.</td> <td>Ajay Virmani</td> <td>NIL</td> <td>0.00%</td> <td>1,50,000</td> <td>0.52%</td> </tr> </tbody> </table>	S. No.	Name of proposed Allottees	Pre – preferential shareholding		Post preferential shareholding		No. of shares	% of holding	No. of shares	% of holding	A. Promoter and Promoter Group						1.	Madhav Dhir	86,93,442	34.56%	95,93,442	33.48%	2.	Maneesha Dhir	10,20,000	4.06%	19,20,000	6.70%	3.	Srishti Dhir	40,85,694	16.24%	45,35,694	15.83%	4.	Snigdha Dhir	NIL	0.00%	4,50,000	1.57%	B. Non-Promoter Group						5.	My Money Credits Private Limited	NIL	0.00%	2,00,000	0.70%	6.	Mehak Infracon Private Limited	186,986	0.74%	6,36,986	2.22%	7.	Ajay Virmani	NIL	0.00%	1,50,000	0.52%
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6.	Issue price / allotted price (in case of convertibles)	Warrants are proposed to be issued at a price of Rs. 122.00 (Rupees One Hundred and Twenty-two only) per warrant, which is a price higher than the price determined in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, i.e Rs. 119.41 as on the Relevant Date.																																																																
7.	Number of investors	In total, 7 (Seven) Investors, as enlisted in Annexure- 1 above are participating in the proposed issue.																																																																
8.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10 (Rupees Ten), at a premium of Rs. 112 per share, which may be exercised in one or more tranches during a period of 18 (eighteen) months, commencing from the date of allotment of Warrants.</p> <p>An amount equivalent to 25% of the Warrants issue price shall be payable upfront on the date of the allotment of the Warrants and the balance 75% shall be payable by the Allottee(s) on the exercise of option of conversion of the warrant(s). The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.</p>																																																																




Annexure – C

Agreements (viz. loan agreement(s) or any other agreement(s) which are binding and not in normal course of business, revision(s) or amendment(s) and termination(s) thereof:

Sr. No.	Particulars	Details
1.	name(s) of parties with whom the agreement is entered	HDFC BANK LTD
2.	purpose of entering into the agreement	NEW NON FUND BASED LIMIT (FOR LETTER OF CREDIT & BANK GUARANTEE) OF 20 CRORE FOR BUSINESS REQUIREMENTS.
3.	size of agreement	20 CRORE
4.	shareholding, if any, in the entity with whom the agreement is executed	NOT APPLICABLE
5.	significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	IT IS A GENERAL AGREEMENT, AS SUCH THERE ARE NO SIGNIFICANT TERMS.
6.	whether, the said parties are related to promoter/promoter group/ group companies in any Manner. If yes, nature of relationship	NO
7.	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	NOT APPLICABLE
8.	in case of issuance of shares to the parties, details of issue price, class of shares issued	NOT APPLICABLE



9.	in case of loan agreements:	
	<p>details of lender/borrower,</p> <p>nature of the loan,</p> <p>total amount of loan granted/taken,</p> <p>total amount outstanding,</p> <p>date of execution of the loan agreement/sanction letter</p> <p>details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;</p>	<p>HDFC BANK LTD</p> <p>NEW NON FUND BASED LIMIT (FOR LETTER OF CREDIT & BANK GUARANTEE) OF 20 CRORE FOR BUSINESS REQUIREMENTS.</p> <p>20 CRORE</p> <p>NIL</p> <p>22.07.2024</p> <p>Movable Fixed Assets: Exclusive charge on all / entire moveable fixed assets both present & future in the name of borrower.</p> <p>Current Assets: Exclusive charge on all existing & future current assets of borrower including the solar project in process as on date.</p> <p>Immovable Property: Exclusive charge on all immovable fixed assets both present & future including equitable mortgage of land & building in the name of borrower i.e. manufacturing unit located at Plot No SP-460, RICCO, Industrial Area, M.I.A Alwar.</p> <p>Personal Guarantee : Personal guarantee of Mr. Madhav Dhir.</p>
10.	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	NOT APPLICABLE
11.	<p>in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):</p> <p>name of parties to the agreement;</p> <p>nature of the agreement;</p> <p>date of execution of the agreement;</p> <p>details of amendment and impact thereof or reasons of termination and impact thereof.</p>	<p>NOT APPLICABLE</p> 

BRIEF PROFILE

Name of the Firm » **GOYAL, GOYAL & ASSOCIATES**

We are a firm of Cost and Management Accountants, in practice for more than 22 years. Client Satisfaction, Confidentiality and Professionalism is our motto. We are based in Delhi. Our team is a mix of professionals with rich experience and young professionals with their youthful energy.

We at Goyal, Goyal & Associates are committed to deliver world class business solutions. We are proud that over 22 years we have contributed to our clients growth through our honesty and integrity. We commit ourselves to these core values for all professional assignments.

Date of Incorporation » 04th April, 2002

Registration Number » 000100

PAN » AAFFG-1341-R

GST Identification No. » 07AAFFG1341R1Z6

Offices » **Head Office:**
G-14 LGF, Lajpat Nagar-III,
New Delhi-110024

Branch Office:
8/8, Banyan Road, Shipra Suncity,
Phase-2, Indirapuram, Ghaziabad

Communication » ☎:29841912
☎ : +91-9811330452, 9818049777
E-mail : rajesh@goyalgoyal.com
Web : www.goyalgoyal.com

Partners » **RAJESH GOYAL**
Membership No.: 11752
FCMA, B.Com (H)

» **VIJAY KUMAR GUPTA**
Membership No.: 17140
FCMA

» **MADHU KEJRIWAL**
Membership No: 20472
ACMA, B.Com

» **PRAVEEN KUMAR AGARWAL**
Membership No: 18777
FCMA, ACS



» **BUSINESS ADVISORY SERVICES**

- ✧ Development, Designing, Installation, Operation & Monitoring of Costing Systems, Periodic Review and Modification of the Existing Systems and Procedures in Operation.
- ✧ Price Fixation, Specific Studies in Costing for Cost Ascertainment, Cost Control & Analysis, developing & implementing Management Accounting System and other management decision making tools.
- ✧ Support Services while implementing ERP (SAP) Solutions in industries specially Dairy and Auto Ancillary
- ✧ Certification work & Study and evaluation of systems/procedures
- ✧ Preparation of Project Reports & Valuation of Assets
- ✧ Preparation of cost accounting records/MIS reports - Statutory and Voluntary
- ✧ Management Consultancy on various Issues.

» **AUDIT**

- ✧ Statutory Cost Audit
- ✧ Internal, Operational, Special - Purpose Management Audit
- ✧ Inventory Audit & Stock Valuation
- ✧ Goods and Service Tax / Central Excise Audit
- ✧ Stock and Concurrent Audit of Bank

» **OTHER SERVICES**

- ✧ Anti Dumping - Consultation and Working Out Cost Details for Anti Dumping Legislation.
- ✧ **Goods and Service Tax** - Pre and Post Impact Analysis, Migration, New Registration, Transitional Provisions, Consultancy assignment on retainership basis.
- ✧ Service Tax - Retainership of various private limited companies having various type of matters relating to assessment, valuation, etc.
- ✧ Central Excise - Audits u/s 14A and 14AA, Central Excise - CAS-4 Certification and Guidance to Company on Various Issues Such as Ascertaining the Cost of Production for the Goods Used for Captive Consumption, Determination of Assessable Value, Deduction of Equalized Sales Tax for Approval of Price List etc.
- ✧ Feasibility studies, Investigative Audit, Risk Audit etc.

» BRIEF DETAILS OF PARTNERS / ASSOCIATES

Rajesh Goyal

Fellow member of The Institute of Cost Accountants of India and Graduate from Sri Ram College of Commerce. He is in practice since 1998 after 10 Years of service in Costing, Inspection and Finance. He is also one of the trustee of EKAL Abhiyan Trust Board, a NGO serving more than 80000 schools in rural and tribal India.

Vijay Kumar Gupta

Fellow member of Institute of Cost Accountants of India in practice since 1997 after 8 years of service in Costing, Service Tax, Central Excise, Finance and Goods and Service Tax as new horizon. He has good experience in concurrent audit, stock audit and revenue audit of banks.

Madhu Kejriwal

Associates member of Institute of Cost Accountants of India and engaged in practice from 2011, she has done B.Com (H) from Delhi University in 1993 and Diploma in Tax Law from Indian Law Institute during 1999-2000.

Praveen Kumar Agarwal

Associate member of Institute of Cost Accountants of India since 1996 as well as Institute of Company Secretaries of India since 2000. He has vast experience in Dairy Industries, Automotive and others during the period of serving 28 years . While serving industries he has successfully implemented ERP Solutions (FICO Module) along with designing process for MIS enabling effective decision making.

» **MAJOR CLIENTS / INDUSTRIES**

- ✧ PSUs
 - Copper Industries
 - Textiles Industries
 - Coal Industries
 - Petroleum Industries
 - Solar and Renewable Energy

- ✧ Internal Audit – The Institute of Cost Accountants of India
- ✧ Internal Audit – Maharaja Agarsen Hospital, Punjabi Bagh, New Delhi
- ✧ Empanelled with Syndicate Bank for Stock/Book Debt Audit
- ✧ Steel/ Copper/ Aluminum Industries
- ✧ Auto Ancillary Industries
- ✧ Chemical Industries
- ✧ Fertilizer Industries
- ✧ Electronics Industries
- ✧ Finance Industries
- ✧ Health Care
- ✧ Dairy Industries
- ✧ Pharmaceutical
- ✧ Power Batteries
- ✧ Rice Industries
- ✧ Steel Industries
- ✧ Textiles Industries
- ✧ Engineering Industries
- ✧ Garments Industries
- ✧ Telecommunications Industries
- ✧ Bakery / Foods Products
- ✧ Construction Industries
- ✧ Hotel Industries
- ✧ Cargo Handling Industries
- ✧ NGOs – Fair Trade Forum India

EXPERIENCE WITH GOVERNMENT COMPANIES

We have worked with following major government companies :

Solar Energy Corporation of India Limited

Solar Energy Corporation of India Ltd (SECI), a CPSU under the administrative control of the Ministry of New and Renewable Energy, Government of India, is pivotal in implementation of Government of India schemes in RE power. SECI is the implementing agency for development of solar projects and wind power projects. The massive tendering and implementation mechanism established by SECI has brought in huge investments in the solar energy sector, and resulted in competitive tariffs. The company also offers project management consultancy services to other Govt. agencies/PSUs for RE projects. SECI is implementing about 500 MW of projects for various entities under PMC mode out of which about 100 MW capacity (cumulative) has been commissioned. SECI is a Category-1 trading licensee for trading of power on pan-India basis. It is the power procurement intermediary for projects being set up through SECI tenders, procuring power from developers and selling to Discoms through long term PPAs/PSAs. SECI is currently trading renewable energy with 25 states and union territories. The annual trading volume has substantially increased during FY 2019-20, with 11548.63 million units of electricity being traded.

Cumulatively SECI has awarded projects totaling 44.9 GWs, out of this 7.7 GW of projects have already been commissioned. Award of innovative projects, viz. 150 MW floating solar projects in Rihand dam, Uttar Pradesh, 1200 MW capacity under RE with assured peak power supply tender and 12000 MW capacity under manufacturing linked solar tender. Award of aggregate capacity of 13306.8 MW (solar: 9386 MW, wind: 2120.8 MW, hybrid: 1800 MW) during the year 2019-20. During FY 2019-20, 71.4 MW capacity of rooftop projects were awarded to various developers. During the year 2019-20 total income of the company by way of Sale of Power, Project Monitoring Fees, Consultancy Income and other income has risen to ₹ 4,657.73 Crores.

We have associates with the company as GST Consultants for the period 2017-18 to 2020-21 and also conducted GST Audit for the period 2017-18 to 2019-20.

Indian Oil Corporation Limited

IOC is India's largest commercial enterprise. As India's flagship national oil company, with a 33,000-strong work-force currently, Indian Oil has been meeting India's energy demands for over half a century. With a corporate vision to be 'The Energy of India' and to become 'A globally admired company,' Indian Oil's business interests straddle the entire hydrocarbon value-chain – from refining, pipeline transportation and marketing of petroleum products to exploration & production of crude oil & gas, marketing of natural gas and petrochemicals, besides forays into alternative energy and globalization of downstream operations. Having set up subsidiaries in Sri Lanka, Mauritius and the UAE, the Corporation is simultaneously scouting for new business opportunities in the energy markets of Asia and Africa. It has also formed about 20 joint ventures with reputed business partners from India and abroad to pursue diverse business interests.

We have associated with IOC as Cost Auditor during the financial year 2014-2015.

Northern Coalfields Limited

Northern Coalfields Limited is a subsidiary of Coal India Limited, a Mini Ratna Company. Its headquarter is located at Singrauli, Distt. Singrauli (MP) Singrauli. The area of Singrauli Coalfields is about 2202 Sq.Km. The coalfield can be divided into two basins, viz. Moher sub-basin (312 Sq.Km.) and Singrauli Main basin (1890 Sq.Km.). NCL produces coal through mechanized opencast mines but its commitments towards environmental protection is total. It has been one of the very few companies engaged in mining activities, which has got unified Integrated Management System (IMS) complying to Standard ISO 9001: 2008, ISO 14001: 2004 and OHSAS 18001: 2007 for simultaneous management of economic, environmental and occupational health and Safety.

We have associated with Northern Coalfields Limited as Cost Auditor for the financial year 2015-2016.

Hindustan Copper Limited

Hindustan Copper Limited (HCL), a public sector undertaking under the administrative control of the Ministry of Mines, was incorporated on 9th November 1967. The Company markets copper cathodes, copper wire bar, continuous cast copper rod and by-products, such as anode slime (containing gold, silver, etc.), copper sulphate and sulphuric acid. More than 90% of the sales revenue is from cathode and continuous cast copper rods. In concluded financial year 2006-07, as per provisional estimates, the Company has earned a all time highest net profit of Rs 331 crore (~USD 75 million) against a sales turnover of Rs 1800 crore (~ USD 420 million). HCL's mines and plants are spread across four operating Units, one each in the States of Rajasthan, Madhya Pradesh, Jharkhand and Maharashtra.

We have done a study on viability of a project, the company want to associate with other partner.

National Textile Corporation Limited

The National Textile Corporation Limited (NTC) is a Central Public Sector Enterprise under the Ministry of Textiles which was incorporated in April 1968 for managing the affairs of sick textile undertakings in the private sector, taken over by the Government.

We have done cost audit for the financial year 2005-2006.

SSPK & CO.
Company Secretaries

"Corporate Law Services"

308, S G Shopping Mall, D C Chowk, Sector 9, Rohini, Delhi 110085
Tel.: 8527472421, 011-45012969; Email: s2scorporatelegal@gmail.com

We are a client centric firm with focus on delivering the best to the client and hence provide versatile range of services which can be easily availed by and enable us to meet the exact demands of our clients.

OUR CORE TEAM:

Mr. Sanjeev Pandey
FCS, LLB
Managing Partner

Mr. Roni Soni
FCS
Partner

Mr. Rajat Maheshwari
FCA
Principal Associate – Taxation & Accounting

Mr. Kailash Sharma
LLB
Sr. Associate – Litigation

Mr. Owais Makhdoomi
LLB (National Law School)
Sr. Advisor – Contract Management and Corporate Litigation

CORPORATE LAWS & SECRETARIAL SERVICES

Formation and Establishment

Formation & Establishment of different type of organisations like Partnership/ Private/ Public Limited Cos./ Section 8 Co. and all kind of NGOs & Societies. Advisory services regarding setting up of Subsidiaries, Branch Offices and Liaison Offices in compliance with applicable laws.



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Compliance & Maintenance of Records:

Compliance services on Annual or Assignment Basis & maintenance of all Statutory Records, Returns, Registers etc in compliance with Companies Act, 2013, Listing Regulations, RBI etc. and/ or as per the requirement of the Clients.

SEBI COMPLIANCES

Compliances under Listing Regulation, Insider Trading Regulation, SEBI (Substantial Acquisition of Shares and Takeovers) Regulations etc. Issuance of various compliance reports & certificates, Quarterly/ Half Yearly/ Annually/ Event Based.

Due Diligence & Secretarial Audit:

Thorough Due Diligence process to enrich client with the critical information required to make sound decisions regarding mergers and acquisitions, strategic partnerships and other corporate restructuring.

Our due diligence investigation keeps focus on the provider's industry experience, its financial condition, compliance of applicable laws and regulations, reputation, and the scope and effectiveness of its operations and controls.

Further, to ensure compliances in this regard and to ascertain compliance level & MIS reporting, we undertake comprehensive Secretarial Audit and Due Diligence beyond the requisition of applicable laws.

Corporate Re-Structuring:

Through mergers & amalgamation, de-merger, Capital Reduction, Buy-back of Shares & other innovative corporate re-structuring methods.

Advisory & Consultancy:

Advisory & Consultancy on Corporate Laws as per requirement of the Corporates to ensure better compliance & effective control systems.

Winding up and closure of business:

Assisting the company in step by step planning of Winding up & Closure of company in compliance of the law till its dissolution through Hon'ble High Court/ NCLT. Also helps in Fast Track Exit of the Company

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Scrutinizer Services:

Scrutinizer services for Annual/Extra Ordinary General Meeting and Postal Ballot process of a Company.

Annual Filing

Annual filing of Financials through XBRL mode or otherwise, Annual Return, Drafting/ Vetting/ Finalisation of AGM Notice, Directors Report, Corporate Governance Report etc.

Other Secretarial Work:

Advisory & Support Services in respect to Managerial Remuneration, Shifting of Registered Office, Rights Issue, Preferential Issue, Postal Ballot, Annual/ Extra Ordinary General Meeting, Board/ Committee Meeting etc.

CORPORATE LEGAL

Legal Drafting:

Drafting and Vetting of various kind of agreements including but not limited to Joint Venture Agreements/ Deeds/ Corporate Partnership/ Foreign Collaboration/ Shareholders Agreements/ Power Purchase Agreement/ Memorandum of Understanding/ Loan Agreement etc., Compliances and implementation thereof as per Compliance Schedule duly finalized in close co-ordination with clients.

Appearance and Representation:

Appearance & representation before the Quasi-Judicial, Judicial & other requisite authorities for and on behalf of the Company including drafting, vetting and preparation of concerned documents, papers, statements etc.

Compounding of Offenses/Consent Orders:

Compounding of different offenses under various laws like Companies Act, FEMA, SEBI etc. to avoid litigation & maintain cordial relation with the departments & authorities.

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Regulatory Approvals:

Regulatory approval from different authorities like Approvals from Ministry of Corporate Affairs (MCA), Regional Directors (RD), Registrar of Companies (ROC), Secretariat of Industrial Approval (SIA), Ministry of Finance, Securities Exchange

Board of India (SEBI) and Stock Exchanges and all other Competent Central or State Authorities etc.

LABOUR LAW COMPLIANCES

Regular Compliances:

Complete Labour laws compliances including but not limited to Provident Fund and ESI on annual retainership or assignment basis as per requirement and reference from the clients.

Obtaining the License and Registration:

To Obtain License from the different labour law authorities like Shop and Commercial Establishment, Fire NOC, FSS Licence, Contractual Labour Registration, Provident Fund, ESI and other respective authorities in different states of India.

Submission and Depositing:

To submit & deposit workers/employees welfare fund (including calculation thereof) as per the rate prescribed by the concerned state laws and filing the returns thereof within the prescribed period.

Inspection & Adjudication:

Assisting and facilitating the inspection of records by department and submission of further records as per directions of the department & providing other requirement like audit of vendor records, registration, license etc.

Maintenance of records:

Maintenance of records & registers as mandated by law & submission of annual & event based returns with the concerned & competent authorities within prescribed time period.

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Comprehensive Audit:

Audit for all labour law related records for an establishment and critical analysis of the risk exposure or liability attached therewith and a solution focussed presentation with co-ordination with client be offered for decision making and course correction wherever required to ensure the optimum compliance of the Company.

Intellectual Property Right

Complete IPR solution:

Registration of trademark, copyright, patent, design for our clients & providing complete advisory, consultancy & all required documentation thereof for above said registration including filing of multiclass application, assignments of registered trade marks, recognition of use of a registered trade mark through agreements. Appearing before the Registrar for approval of mark & submission of reply & correspondence with the authorities as per the provision of the concerned IPR laws & competent Registrar.

Appearance and Representation:

Appearance and representation before the Trade Mark and other concerned authorities for and on behalf of the clients including corresponding with the authority on the strength of Power of Attorney & follow up with the concerned & competent authorities.

Taxation & Accounting

Accounting, Direct & Indirect taxation work of Enterprises (small, medium & big enterprises).

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Company Secretaries

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Our Premier Clients



**ASAHI INDIA GLASS
LIMITED**



**ANSAL PROPERTIES &
INFRASTRUCTURE LTD.**



OMAXE LIMITED



**HONDA SIEL POWER
PRODUCTS LIMITED**



CHOKHANI GROUP



Indosolar Limited



CLARIDGES GROUP

SSPK & CO.
Company Secretaries

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**Centrient Pharmaceuticals
India Pvt. Ltd.**



**Aqualite Industries Private
Limited**



**Fair Exports (India) Private
Limited (A LULU Group
Company)**



ATS REAL ESTATE GROUP



Lords Chloro Alkali Limited

Investor Presentation – Q1 FY25

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Journey so Far



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Key Strengths



Manufacturing Facilities



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**Minimizing Waste,
Maximize Value**



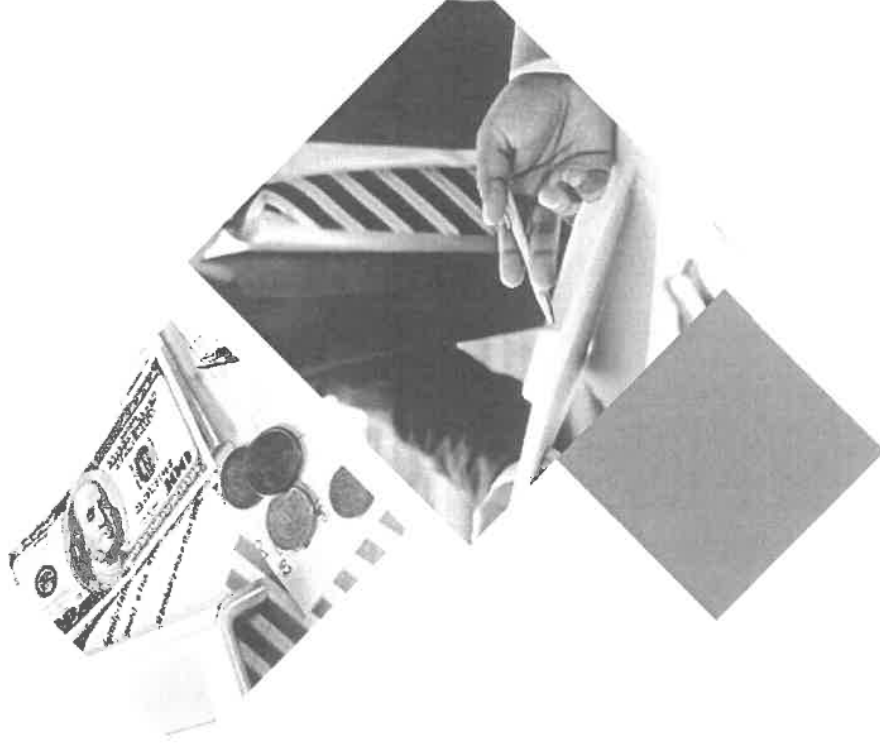
Industry Overview




Financial Analysis




New initiatives



At a Glance




Rich heritage and legacy
4+
decades
In chemical industry



Capacity
~77,000
tonnes
In-house modern and
tech enabled
manufacturing



Strong Workforce
300+
Employees
Contributing to
our success



Diverse Product Range
6
product category
Broader Market
Appeal

Financial Parameters



13%
Revenue CAGR
(FY22-24)



0.22
Debt to Equity as on
FY24

About Us

Background

- Established in 1979, is one of leading chemical manufacturer with strong focus on producing diverse range of high-quality chemicals

Capabilities

- Specializing in production of caustic soda and various other chemicals, It has earned reputation for its exceptional product offerings
- Product offering includes Caustic Soda Lye, Sodium Hypo, Hydrogen Gas, Liquid Chlorine, HCL, CPW, etc.

Accreditation

- ISO 9001
- ISO 14001
- ISO 45001

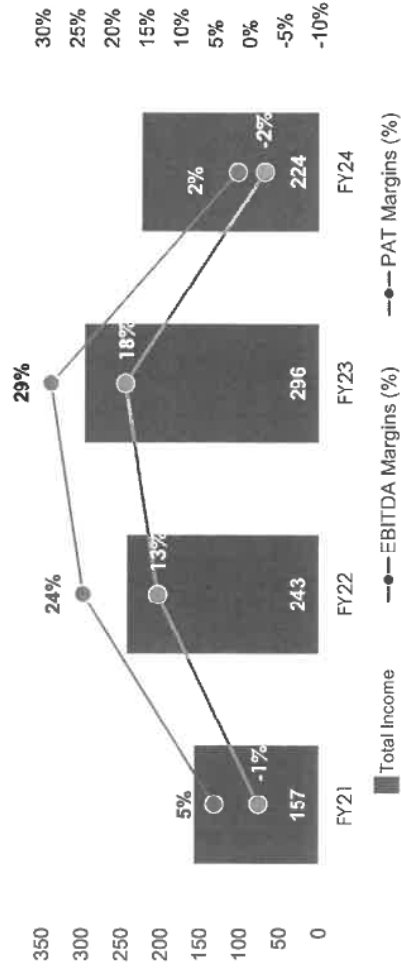
Vision

To become India's leading commodity and speciality chemical company, recognized for its unwavering commitment to quality, sustainability, and stakeholder satisfaction.

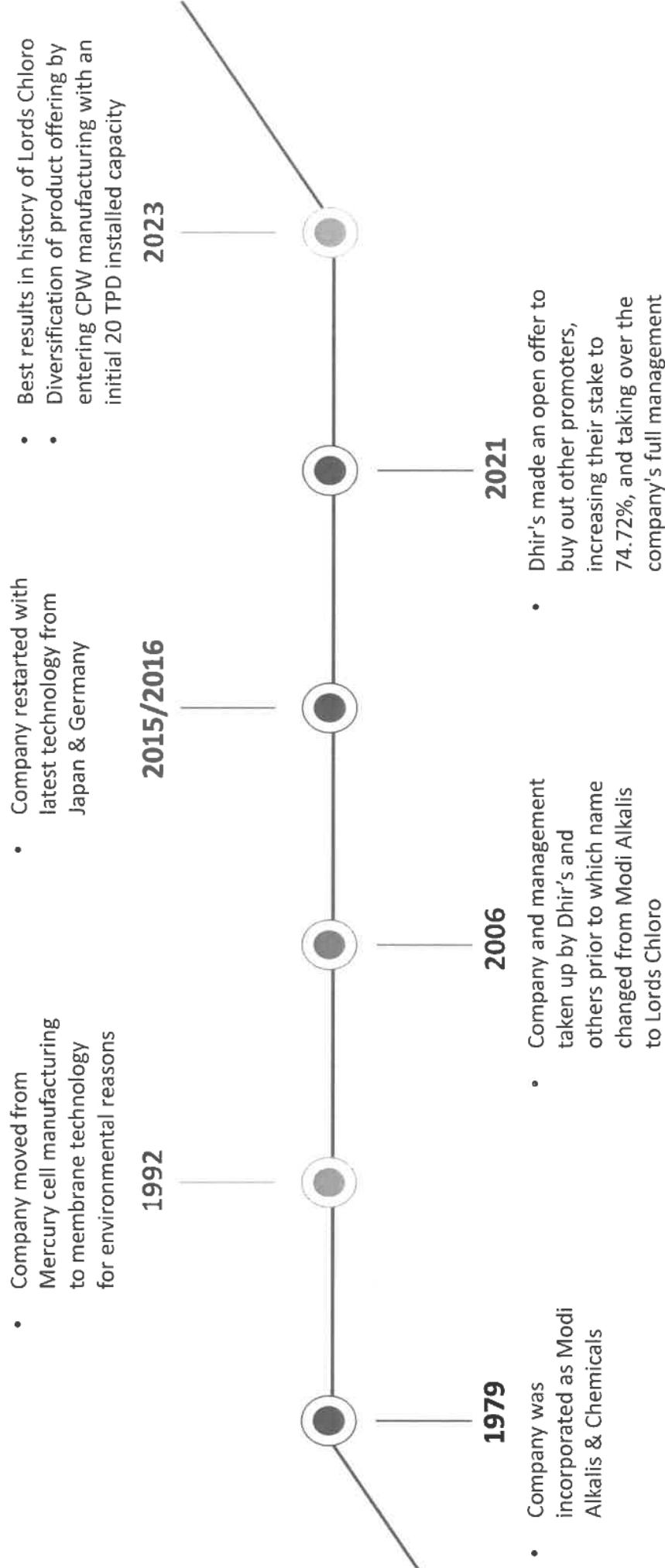
Mission

To nurture LCAL's growth and profitability through a culture of innovation, processes development and research that improves the product range & production capabilities whilst enhancing renewable energy for sustainable development.

Financial Glance



Journey so Far



Our Team



Ajay Virmani, Managing Director

- > Chartered Accountant by profession
- > 15 years of experience in the Chloro Alkali industry, he not only serves as President of AMAI but also brings wealth of industry knowledge and leadership



Madhav Dhir, Executive Director

- > BA in Business Management, MSc in Economics, LLB, Graduate from Imperial College London
- > Director of Lords Chloro Alkali Limited for over 8 years, focuses on Company's future, expanding business, adding new chemicals, and charting growth trajectory



Deepak Mathur, Technical Director

- > B.Tech. in Chemical Engineering from Punjab University, Chandigarh
- > Boasting more than 40 years of experience in chloro-alkali plants across India, is a seasoned expert in this field

Key Strengths

Strong and experienced management

- Decades of relevant experience in chemical space
- Committed team of highly experienced individuals from technical and commercial sectors of organization

04

01

Technology driven with robust In-house R&D

- Infrastructure mechanized with state of the art technology and machineries from Japan, Germany and Switzerland

Strategically located manufacturing plant

- Proximity to end-user industry
- Easy availability of raw materials and essential inputs

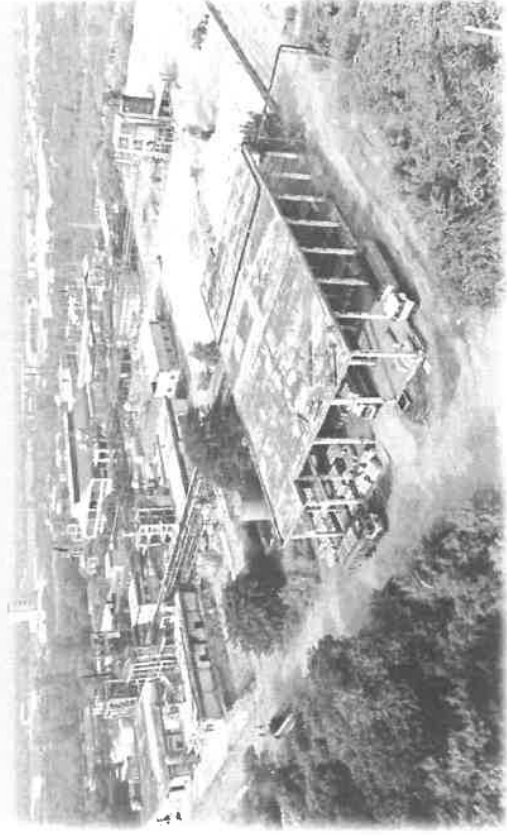
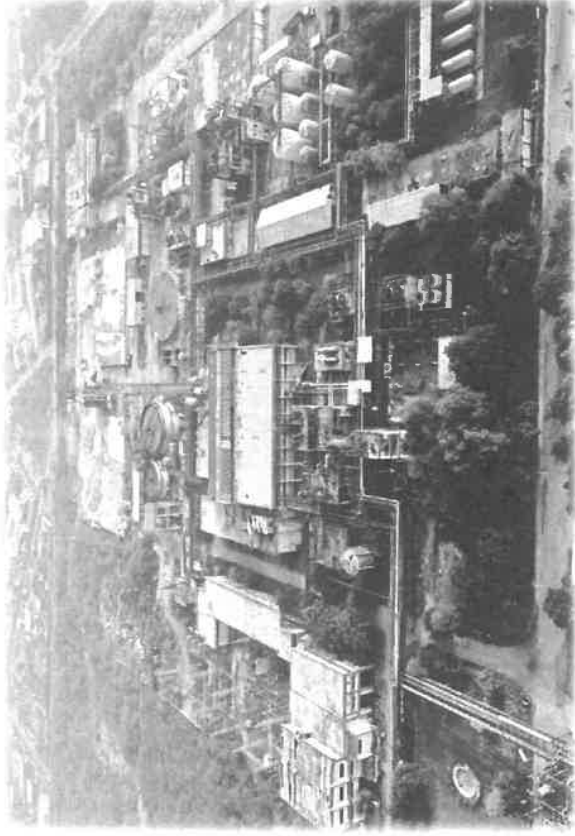
03

02

Widespread geographical reach

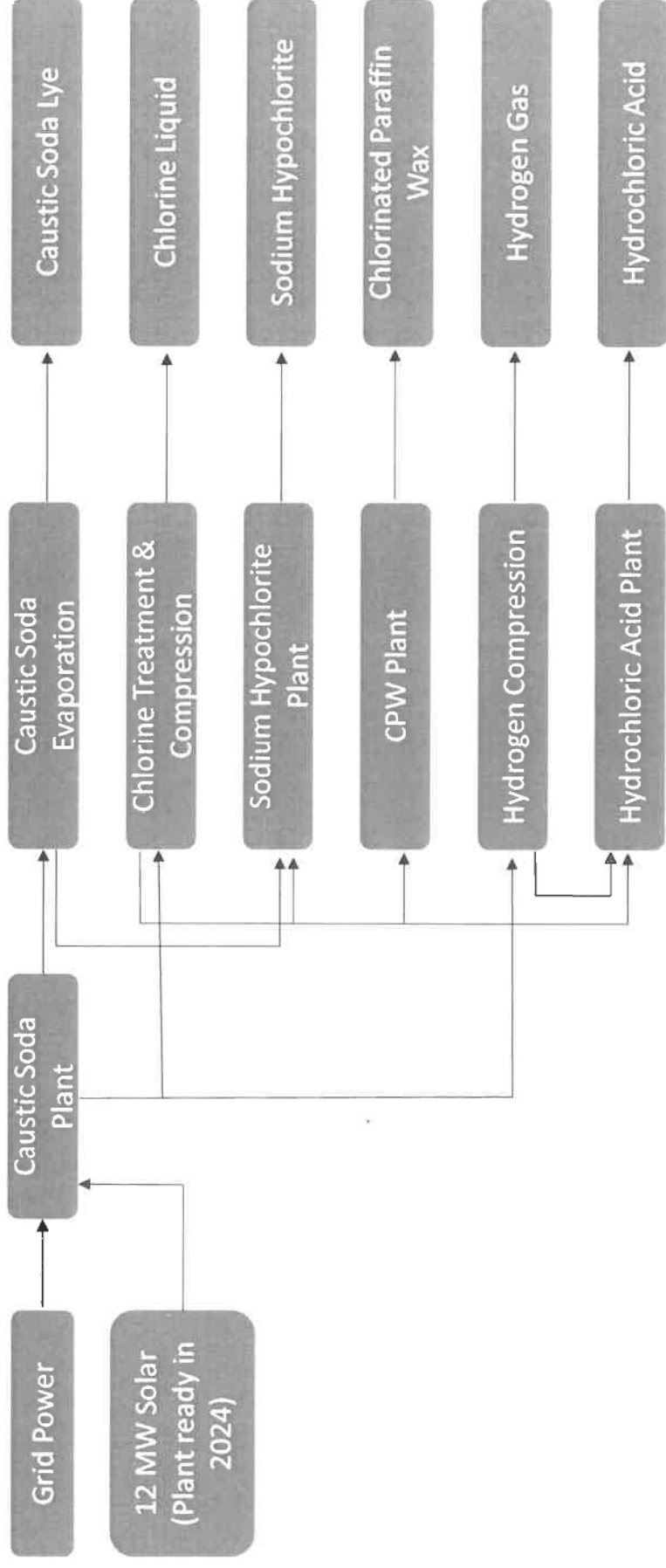
- Large market footprint with dealers presence at strategic locations

Manufacturing Facilities

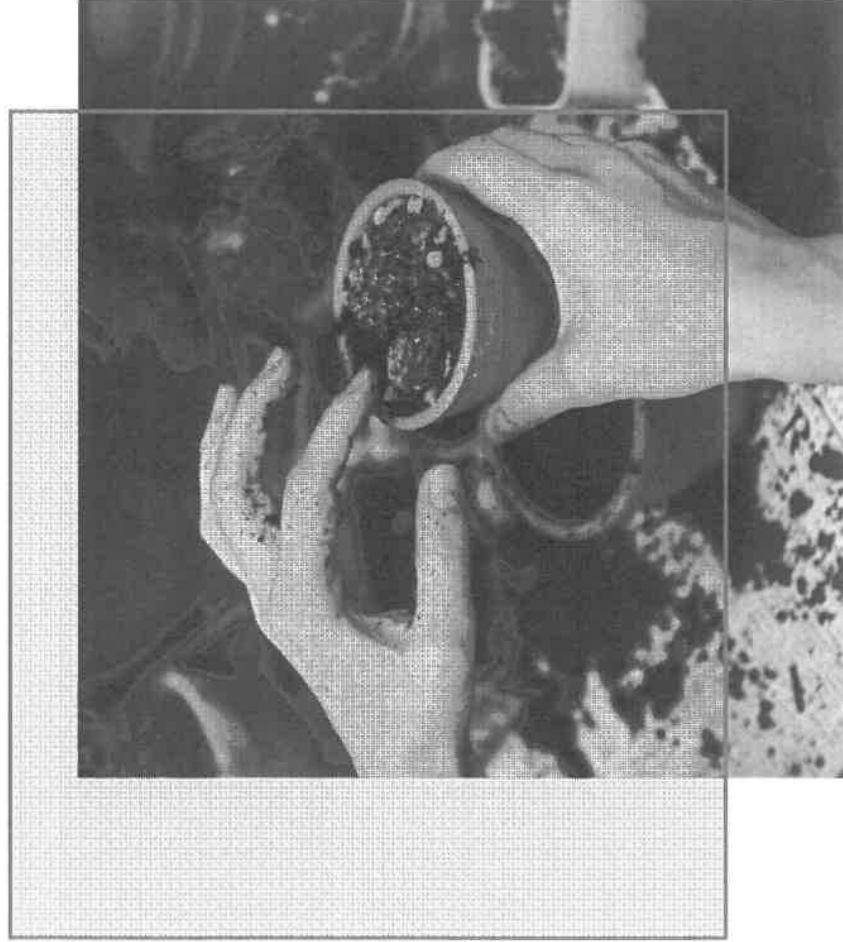


- Manufacturing facility is on 84 acres in Alwar at Matsya Industrial Area, Rajasthan, company boasts sophisticated manufacturing facilities with an installed capacity of 210 MT per day of Caustic Soda
- Additionally, Lords Chloro Alkali Ltd. has undertaken a capacity expansion, currently adding 90 TPD of caustic soda capacity and 30 TPD of CPW capacity

Product Offerings



Minimizing Waste, Maximize Value



1

Closure of Mercury Cell Factory

- Proactive step towards environmental responsibility by permanently shutting down 200 Tons Per Day (TPD) mercury cell factory.
- Decision made to eliminate risk posed by release of hazardous mercury into water cycle.
- Demonstrate its commitment to safeguard environment from toxic pollutants.

2

Transition to Cleaner Fuels

- Made significant shift in energy consumption practices. Instead of relying on more polluting fuels, now utilizes Hydrogen and LPG (Liquefied Petroleum Gas) in boilers.
- Reduces emissions but also promotes cleaner air quality and contributes to greener, healthier planet.

3

Harnessing Solar Power

- Major stride towards sustainable energy generation, in process of establishing 12-megawatt solar power plant.
- This solar facility will supply more than 10% of energy requirements.
- By harnessing power of sun, the plan is to reduce reliance on non-renewable resources and significantly cutting our carbon footprint.

4

Wastewater Recycling with RO Plants

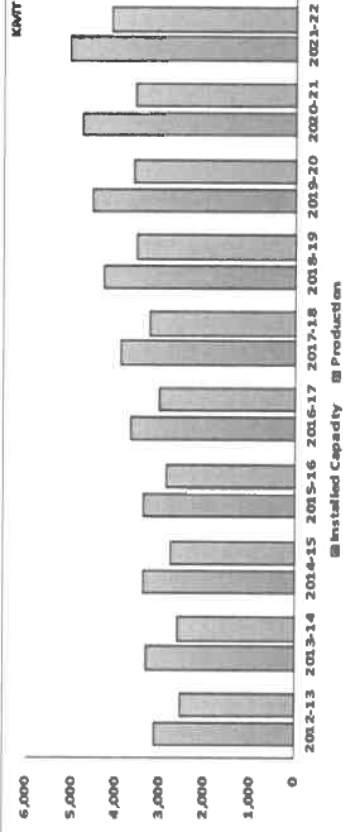
- To minimize water waste and promote responsible water management, installed state-of-art Reverse Osmosis (RO) plants.
- These plants efficiently treat and recycle wastewater, ensuring that water resources are conserved and reused responsibly.
- This initiative aligns with commitment to sustainable water usage and environmental stewardship

Industry Overview

Indian Chemical Industry* –

- Global outperformer in terms of demand growth and shareholder value creation
- Projected growth at 11-12% during 2021–27 and by 7-10% during 2027–40 thereby tripling its global market share by 2040
- Increased domestic demand and a shift in supply chain are expected to boost growth even further.

Industry Installed capacity & production in last 10 years

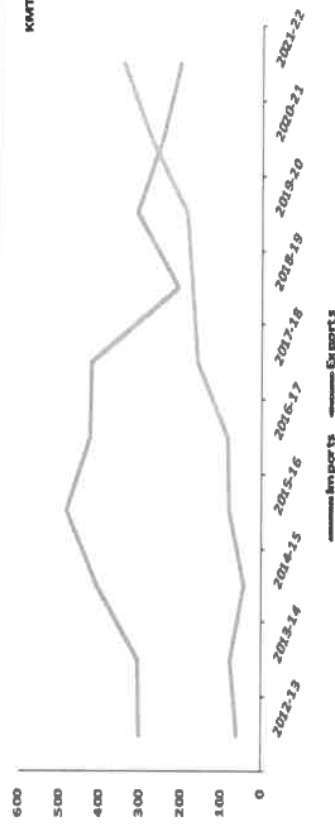


Source: AMAI Members

Indian Caustic Soda Industry** –

- Annual capacity of ~6.1 million MT (increase of 20% YoY) accounting for around 5-6% of global capacity and is expected to grow in line with country's GDP
- India has become net exporter of Caustic soda from being an importer of ~17% of domestic consumption in last 5 years
- In FY23, total imports of 1.4 KMT. Exports stood at 4.6 KMT
- FY23 production of caustic soda – 44.7 Lakh MT

Imports & Exports in last 10 years



Source: DGC&S

Growth Prospects –

- Realizations fell in last quarter of FY23 due to softness caused by weaker demand and new capacity installed in domestic market
- India's GDP is expected to keep demand for caustic soda high due to growth in both domestic manufacturing and the underlying end user industries

Commenting on the Q1 FY25 financial results –

“We are pleased to report strong financial performance in Q1 FY25, with total income increasing to Rs. 65.53 crore, up from Rs. 53.68 crore in the same period last year. This growth is primarily driven by an increase in the sales volume of our core product, Caustic Soda. Additionally, our new Chlorinated Paraffin Wax (CPW) capacity contributed to our revenues.

Our EBITDA for the quarter also saw a healthy increase, reaching Rs. 4.78 crore compared to Rs. 2.08 crore in Q1 FY24. The demand for our products remains robust, as evidenced by the increase in volumes. We are also seeing encouraging trends in product realizations, with improvements on a month-on-month basis that have positively impacted our revenue growth.

On the operational front, our ongoing capital expenditure is progressing well, and we remain on track to bring our new capacities online in the second half of the financial year. This additional capacity will position us to meet the growing demand and further enhance our financial performance in the coming quarters.

In addition, our investment in the solar power plant in Bikaner as part of our commitment to sustainability and cost efficiency is expected to help us reduce power costs, contributing to our overall cost management strategy.

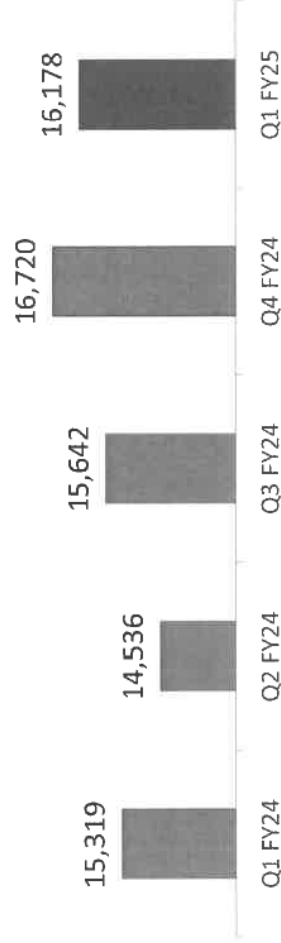
We are optimistic about our future prospects and remain committed to delivering value to our stakeholders through disciplined execution and strategic growth initiatives”



Mr Ajay Virmani, Managing Director

Financial Highlights - Quarterly

Caustic Soda Lye Volumes (in Tonnes)



Total Revenue (Rs. Crore)



EBITDA (Rs. Crore)



Profit After Tax (Rs. Crore)



Profit & Loss Statement – Quarterly

	Q1 FY25	Q1 FY24	YoY%	Q4 FY24	QoQ%
All Figures in Rs. Crore					
Income from operations	65.04	52.37		62.47	
Other income	0.49	1.30		0.54	
Total income	65.53	53.68	22.1%	63.00	4.0%
Cost of Raw Material	17.22	10.77		16.41	
Changes in inventory	0.39	0.19		-0.98	
Employee Cost	4.38	3.73		4.26	
Power and Fuel Charges	34.23	32.79		36.05	
Operating expenses	4.29	4.11		4.20	
Total Expenditure	60.50	51.59		59.93	
EBITDA	5.03	2.08	141.8%	3.07	63.8%
EBITDA Margin %	7.68	3.88%	380 bps	4.88%	280 bps
Depreciation	2.41	2.01		2.41	
Interest	0.58	0.44		0.61	
Profit Before Tax	2.04	-0.37		0.05	
Tax	0.09	-0.05		0.11	
Profit After Tax	1.95	-0.32		(0.05)	
Basic EPS (Rs.)	0.78	-0.13		(0.02)	

Profit & Loss Statement – Annual

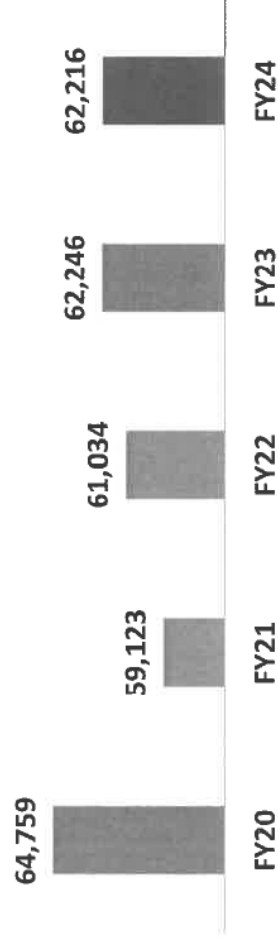
All Figures in Rs. Crore	FY21	FY22	FY23	FY24
Income from operations	154.10	240.08	295.05	221.11
Other income	3.23	2.52	1.44	2.93
Total income	157.33	242.61	296.49	224.04
Cost of Raw Material	26.47	34.46	44.00	53.59
Changes in inventory	-5.19	5.92	2.78	(2.07)
Employee Cost	10.27	13.07	20.97	16.31
Power and Fuel Charges	106.46	114.49	125.33	136.06
Operating expenses	11.04	16.05	18.23	16.43
Total Expenditure	149.32	184.06	211.31	220.33
EBITDA	8.01	58.55	85.20	3.71
EBITDA Margin %	5.09%	24.13%	28.73%	1.65%
Depreciation	6.41	7.26	8.08	9.00
Interest	3.99	4.77	2.41	2.11
Profit Before Tax	(2.39)	46.52	74.71	(7.40)
Tax	(0.35)	14.23	21.49	(2.61)
Profit After Tax	(2.04)	32.28	53.22	(4.80)
PAT Margin	(1.30%)	13.31%	17.95%	(2.14%)
Basic EPS	(0.81)	12.83	21.16	(1.91)

Balance Sheet as on 31st March

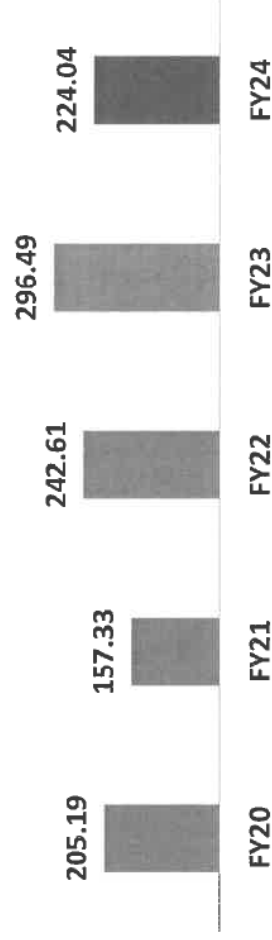
Equity & Liabilities (Rs. Crore)	As on 31 st Mar'24	As on 31 st Mar'23	Assets (Rs. Crore)	As on 31 st Mar'24	As on 31 st Mar'23
Shareholders Funds	164.49	169.29	Non Current Assets	175.57	148.17
Share Capital	25.15	25.15	Property, plant & Equipment	128.77	116.84
Other Equity	139.33	144.14	Capital work-in-progress	24.09	10.85
Non Controlling Interest	0.00	0.00	Right-of-use assets	6.30	6.87
Non Current Liabilities	64.59	42.32	Intangible Assets under development	0.06	0.00
Long Term Borrowings	24.77	6.46	Intangible Assets	0.00	0.00
Lease Liability	5.70	6.06	FA - Investments	0.35	0.27
Provisions	1.67	1.69	FA - Loans	0.06	0.03
Deferred Tax Liabilities	15.17	18.84	Other Non-Current Assets	15.94	13.31
Other non-current Liabilities	17.27	9.27	Current Assets	86.78	89.50
Current Liabilities	33.28	26.06	Inventories	21.83	12.56
Short term Borrowings	12.07	9.50	FA - Trade Receivables	25.70	12.22
Trade Payables	8.85	1.08	FA - Cash & cash equivalents	0.23	0.15
Lease Liability	0.57	0.45	FA - Bank balances	33.62	60.96
Other Financial Liabilities	1.42	0.91	FA - Loans	0.13	0.06
Other Current Liabilities	7.38	11.63	Current Tax Assets	0.47	0.00
Short term Provisions	3.00	2.47	Other Current Assets	4.81	3.54
Current Tax Liability (Net)		0.01			
Total Equity & Liabilities	262.35	237.66	Total Assets	262.35	237.66

Financial Highlights

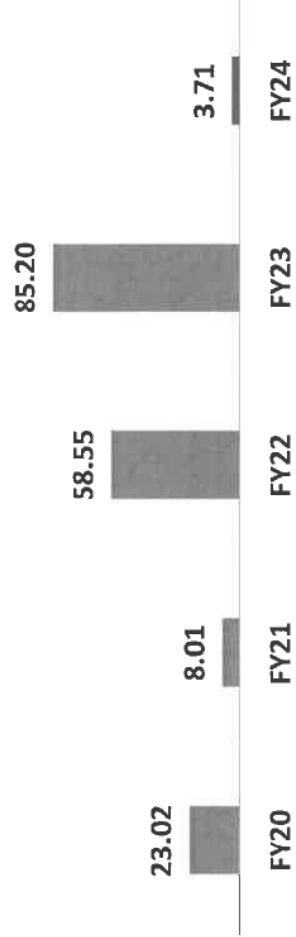
Volumes (in Tonnes)



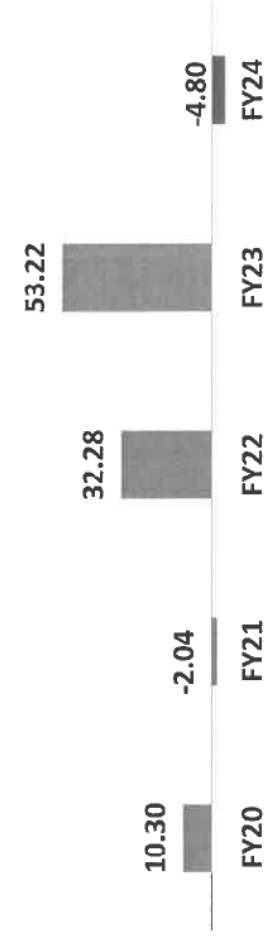
Total Revenues (Rs. Crore)



EBITDA (Rs. Crore)



Profit After Tax (Rs. Crore)



New initiatives

Increase production capacity

- Started its ambitious expansion plans with future growth in mind
- Working on increasing Caustic Soda installed capacity by about 43%, to 300 TPD

Further expand product portfolio & market presence

- Working to broaden its product portfolio by increasing **Chlorinated Paraffin Wax** installed capacity from 20 tons per day to 50 tons per day.
- Further consolidate its position in North Indian market and actively work in building new markets

Initiatives toward sustainability and cost savings

- Planned captive solar power plant of 16 MW in Bikaner, Rajasthan
- Shall lower carbon footprint
- Improve entire cost structure

Thank You

Mr. Madhav Dhir, Executive Director
Lords Chloro Alkali Limited
Email: madhav.dhir@lordschloro.com

Ms. Savli Mangle / Mr. Smit Shah
Adfactors PR Pvt. Ltd
Email: savli.mangle@adfactorspr.com /
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Media Release

Q1 FY25 Revenue from operations at Rs. 65.04 Crore

Q1 FY25 EBITDA at Rs. 5.03 Crore

Q1 FY25 Profit after tax at Rs. 1.95 Crore

12th August 2024, New Delhi: Lords Chloro Alkali Limited (BSE: 500284), amongst India's leading producers of wide range of chemicals, has announced its unaudited financial results for the quarter ended June 30th, 2024 in the Board meeting held on 12th August, 2024.

Key Financial Highlight (Rs. Crore): -

Particulars	Q1 FY25	Q1 FY24	YoY%	Q4 FY24	QoQ%
Total Income (Rs. Crs)	65.53	53.68	22.1%	63.00	4.0%
EBIDTA*	5.03	2.08	141.8%	3.07	63.8%
EBITDA Margin (%)	7.68%	3.88%	380bps	4.87%	280bps
PAT	1.95	(0.32)	-	(0.05)	-

(*including other income)

Performance Highlights: -

For the quarter ended June 30th, 2024:

- **Total Income** stood at Rs. 65.53 crore in Q1 FY25, as against Rs. 53.68 crore in Q1 FY24, a growth of 22.1% on a year on year basis, driven by a higher sales volume of Caustic Soda and the introduction of new product (Chlorinated paraffin wax). As well as improved realization of Caustic Soda and its by-products.
- **EBITDA including other income for the quarter** is Rs. 5.03 crore as against Rs. 2.08 crore in Q1 FY24, mainly due to the increased volume, better realization and contributions from the new CPW production facility
- **Q1 FY25 Profit/loss** stands at Rs. 1.95 crore against a Loss of Rs. (0.32) crore in Q1 FY24.

**Management Comment:**

Commenting on the result, **Mr Ajay Virmani, Managing Director, Lords Chloro Alkali Ltd.** said, *"We are pleased to report strong financial performance in Q1 FY25, with total income increasing to Rs. 65.53 crore, up from Rs. 53.68 crore in the same period last year. This growth is primarily driven by an increase in the sales volume of our core product, Caustic Soda. Additionally, our new Chlorinated Paraffin Wax (CPW) capacity contributed to our revenues.*

Our EBITDA for the quarter also saw a healthy increase, reaching Rs. 5.03 crore compared to Rs. 2.08 crore in Q1 FY24. The demand for our products remains robust, as evidenced by the increase in volumes. We are also seeing encouraging trends in product realizations, with improvements on a month-on-month basis that have positively impacted our revenue growth.

On the operational front, our ongoing capital expenditure is progressing well, and we remain on track to bring our new capacities online in the second half of the financial year. This additional capacity will position us to meet the growing demand and further enhance our financial performance in the coming quarters.

In addition, our investment in the solar power plant in Bikaner as part of our commitment to sustainability and cost efficiency is expected to help us reduce power costs, contributing to our overall cost management strategy.

We are optimistic about our future prospects and remain committed to delivering value to our stakeholders through disciplined execution and strategic growth initiatives"

About Lords Chloro Alkali Limited:

Lords Chloro Alkali Ltd, established in 1979, is a leading chemical manufacturing company with a strong focus on producing diverse range of high-quality chemicals. Specializing in the production of caustic soda and various other chemicals, the company has earned a reputation for its exceptional product offerings. These include Caustic Soda Lye, Sodium Hypo, Hydrogen Gas, Liquid Chlorine, HCL, CPW & more.

The Manufacturing facility is on 84 acres in Alwar at Matsya Industrial Area, Rajasthan, the company boasts sophisticated manufacturing facilities with an installed capacity of 210 MT per day of Caustic Soda. Additionally, Lords Chloro Alkali Ltd has a *chlorine hydrogen (HCL), Sodium Hypochlorite & CPW Plant.*

The company has been catering to diverse industries, supplying its products to Paper, Soap, Dyes, Chemical industry, Plastic industry and Textiles manufacturing plants, primarily in the state of Rajasthan, Uttar Pradesh, Haryana, Punjab, and Delhi. Its wide-reaching dealer network spans across the entire country, ensuring efficient distribution and availability of its products.



For more details, please visit: www.lordschloro.com

For any Investor Relations query, please contact:

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